# Descriptions of Facilitation Videos

UW Faculty Development:
IPE Facilitation Skills Training for "IPE Facilitation Challenges"
University of Washington

#### Materials developed by:

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# **Facilitation Skills Training using Error Disclosure**

#### Case 1: Medical Error and Disclosure

These scenes depict faculty facilitating a small group of pre-licensure health professional students from Medicine, Nursing, Pharmacy and Healthcare Administration (MHA) who have gathered together for the first time for a team training exercise involving medical error and disclosure. The various scenes show a team planning how they will disclose a medical error to a family member in an upcoming simulation and a debriefing for how the simulation went.

Facilitation Challeng	ge: Medical Error Scene 1
<b>Current Vimeo title</b>	Facilitation Challenge: Medical Error Scene 1
and URL:	https://vimeo.com/204434083
Time:	0:47
Description of scene:	Students enter in groups from their respective professions. They sit down in segregated groups, talking only with those from their own school. Students without a 'partner' look lost, shuffle through email messages. How do you get this session off to a good start?
What went well:	One of the students reached out to another student she doesn't know
IPE Challenges:	• Students are not in interprofessional teams and have never met each other. How are you going to get this session off on the right foot?
Discussion	How to get students to sit together
questions/issues:	Role of introductions and icebreakers
	Ground rules for participation
	Students know very little about each other
<b>Facilitation Challeng</b>	ge: Medical Error Scene 2
Current Vimeo title	Facilitation Challenge: Medical Error Scene 2
and URL:	https://vimeo.com/197451356
Time:	0:49
Description of scene:	A co-facilitator has been sitting and chatting with students. Second facilitator enters the room and begins the session. Example of hierarchy.
What went well:	Enthusiastic facilitators
	One facilitator sits at the table on same level as the students
IPE Challenges:	<ul> <li>Second facilitator creates hierarchy between the other facilitator and students by:</li> <li>Standing, creating power deferential</li> <li>Introducing the second facilitator</li> </ul>
Discussion	How could co-facilitator join group without inferring superiority/power over rest
questions/issues:	of group?
	How do you set up an interprofessional session?
	ge: Medical Error Scene 3
Current Vimeo title	Facilitation Challenge: Medical Error Scene 2
and URL:	https://vimeo.com/226032678
Time:	2:17
Description of	Students are discussing a medical error that happened to an elderly patient from a
scene:	nursing home facility. The patient was brought to the ED the night before in
	anaphylactic shock from a missed medication allergy to penicillin. Two students
What went well:	dominate conversation, leaving out the perspectives of other professions.
what went wen:	<ul> <li>All team members appear engaged in the activity and want to participate</li> <li>Respectful communication between nursing and medicine</li> </ul>

	Passionate about the subject matter
Some IPE	Two students dominate the conversation – thus, not all voices are being heard,
challenges:	creating exclusion of all professions' perspectives.
	Respectful communication should include respectful listening.
	All parties should have the opportunity to question or seek a better
	understanding of their own role in the event.
Discussion	What can be done when certain personalities dominate a small group
questions/issues:	discussion/conversation?
	What is the best way to get others involved in discussion and integrate the
	knowledge and experience of other professions?
	How can we ensure all voices are heard? What are some nonthreatening
	invitations to participate in the conversation (not calling people's names out)?
<b>Facilitation Challeng</b>	ge: Medical Error Scene 4
<b>Current Vimeo title</b>	Facilitation Challenge: Medical Error Scene 4
and URL:	https://vimeo.com/188729793
Time:	1:01
Description of	Students are discussing a medical error that happened to an elderly patient from a
scene:	nursing home facility. The patient was brought to the ED the night before in
	anaphylactic shock from a missed medication allergy to penicillin. Example of use of
	discipline-specific terminology.
What went well:	All team members appear engaged in the activity and want to participate
What wone won	<ul> <li>Passionate about the subject matter</li> </ul>
IPE Challenges:	One profession using discipline-specific terminology that is not understandable to
II L Chancinges.	other professions
	<ul> <li>Communication excludes some participants; their knowledge and experience is</li> </ul>
	not being engaged in problem-solving
	<ul> <li>Facilitators dominating the discussion, not giving students the opportunity for</li> </ul>
	group discussion and interaction
	Team does not have a shared mental model.
Discussion	As a facilitator, what should you do if your co-facilitator is dominating the
questions/issues:	discussion?
questions/issues.	As a facilitator, what should you do if your co-facilitator is using profession-
	specific terminology not familiar to everyone?
	<ul> <li>How do you get everyone on the same page during a discussion?</li> </ul>
Facilitation Challenge	ge: Medical Error Scene 5
Current Vimeo title	
and URL:	Facilitation Challenge: Medical Error Scene 5
	https://vimeo.com/188736789
Time:	1:08
Description of	Students are discussing a medical error that happened to an elderly patient from a
scene:	nursing home facility. The patient was brought to the ED the night before in
	anaphylactic shock from a missed medication allergy to penicillin. Example of some
VATI	conflict/inflammatory conversation.
What went well:	All of the health professional students are listening actively
	All members of the team are expressing their opinions to team members
IPE Challenges:	Discussion is stuck on who's responsible for the error rather than sharing
	accountability for patient care
	Team is not constructively managing disagreements about actions of various
	members of the team

	Inflammatory remarks/tone - students are not all using respectful language	
Discussion	How do you effectively manage disagreements during a discussion?	
questions/issues:	How can you turn the discussion around to more constructive dialogue?	

# **Facilitation Skills Training Using Troubled Teen Case**

## Case 2: "Typical or Troubled Teen?" Case

These scenes depict faculty facilitating a small group of pre-licensure health professional students from Healthcare Administration (MHA), Medicine, Nursing, and Pharmacy who have gathered together for the first time to work through an unfolding case involving a 15-year-old teenager named Elizabeth. Elizabeth has multiple psycho-social issues and is in the process of establishing care with a new primary care provider. Students in the scenes will have just watched videos of Elizabeth interacting with her mother and new provider and are asked as a team to develop a plan of care.

Facilitation Challen	ge: Teen Case Scene 1
Current video title	Facilitation Challenge: Teen Case Scene 1
and URL	https://vimeo.com/188855237
Time:	1:09
Description of	Facilitators are debriefing after conclusion of an interprofessional case discussion
scene:	involving pre-licensure health professional students from Healthcare Administration
	(MHA), Medicine, Nursing, and Pharmacy. Example of facilitator providing negative feedback.
What went well:	
what went wen.	<ul> <li>All members of the team are listening actively</li> <li>Facilitator thanks all for being there</li> </ul>
	Facilitator is giving timely feedback
IPE Challenges:	Facilitator is not constructively managing disagreement with a colleague
g	While the feedback is timely, it's not sensitive or instructive
Discussion	How could the facilitator give feedback in a timely, sensitive and instructive way?
questions/issues:	How can this issue/disagreement being managed more constructively?
Facilitation Challen	ge: Teen Case Scene 2
Current video title	Facilitation Challenge: Teen Case Scene 2
and URL	https://vimeo.com/188729109
Time:	2:55
Description of	Students discuss an unfolding case involving a 15-year-old teenager named Elizabeth.
scene:	Elizabeth has multiple psycho-social issues and is in the process of establishing care
	with a new primary care provider. Students have just watched videos of Elizabeth interacting with her mother and new provider and are asked as a team to develop a
	plan of care. Example of disengaged facilitators.
What went well:	Facilitator does a nice job with introduction and instructions.
	Students appear engaged and listen actively to the discussion.
IPE Challenges:	Facilitators are disengaged in discussion and using their phones
	o Ideas and opinions of other team members are not being encouraged.
	<ul> <li>The students' conversation is not facilitated – not all of the knowledge and</li> </ul>
	experience of the other students are being integrated into the discussion.
	o Facilitators are not applying leadership practices that support collaborative
	practice and team effectiveness

	<ul> <li>Some of the conversation is not organized in a way that is understandable to other professions.</li> </ul>
Discussion	How do you encourage the ideas and opinions of other team members?
questions/issues:	<ul> <li>What behavior should the facilitators be modeling?</li> </ul>
questions, issues.	What would make this discussion more interactive?
Facilitation Challen	ge: Teen Case Scene 3
Current video title	Facilitation Challenge: Teen Case Scene 3
and URL	https://vimeo.com/188729526
Time:	2:43
Description of	Students discuss an unfolding case involving a 15-year-old teenager named Elizabeth.
scene:	Elizabeth has multiple psycho-social issues and is in the process of establishing care
	with a new primary care provider. Students have just watched videos of Elizabeth
	interacting with her mother and new provider and are asked as a team to develop a
	plan of care. This scene is a better practice example of how to improve facilitation
	techniques (use in conjunction with Teen Case Scene 2).
What went well:	Facilitators model collaborative behavior by sitting level with students, listen
	active and encourage ideas and opinions of other students.
	Students have a better collaborative discussion.
IPE Challenges:	Need a list of priorities for this patient in order to clarify each member's
J	responsibility in executing the components of the treatment plan.
Discussion	Who is the leader on this team?
questions/issues:	
<b>Facilitation Challen</b>	ge: Teen Case Debriefing Scene 4
Current video title	Facilitation Challenge: Teen Case Debriefing Scene 4
and URL	https://vimeo.com/188730209
Time:	0:47
Description of	Facilitator leads debrief and students give one word answers. Example of
scene:	inexperienced debrief.
<b>IPE Challenges:</b>	Quiet discussion panel
	One word answers
	Not all students shared their voice
What went well:	
What went well: Discussion	Not all students shared their voice
	<ul> <li>Not all students shared their voice</li> <li>Good questions were asked and the facilitator waited for answers</li> </ul>
Discussion	<ul> <li>Not all students shared their voice</li> <li>Good questions were asked and the facilitator waited for answers</li> <li>How could you get students to elaborate?</li> </ul>
Discussion questions/issues:	<ul> <li>Not all students shared their voice</li> <li>Good questions were asked and the facilitator waited for answers</li> <li>How could you get students to elaborate?</li> <li>What can facilitators do to increase the level of discussion and interest during an</li> </ul>
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What went well:	Facilitator introduces herself and Mayumi
	Facilitators are knowledgeable and share good information
Discussion	How do you recognize when you're off track or talking too much?
questions/issues:	How can facilitator engage student in discussion?
	What is the role of the facilitator?
Facilitation Challen	ge: Teen Case Scene 5
Current video title	Facilitation Challenge: Teen Case Scene5
and URL	https://vimeo.com/188730581
Time	1:23
Description of	A student speaks out and says the case is abuse. Other students agree with the
scene:	exception of one who tries to share his perspective. The students ignore him and the
	facilitators don't speak up. Example of not all student perspective's being
	acknowledged and discussed.
IPE Challenges:	Student with a different opinion is ignored
	Facilitators don't intervene in the disagreement
What went well:	Clear instructions
	The option of the case not being abused is recognized for a couple seconds
Discussion	What does good facilitation look like when small group opinions are in conflict?
questions/issues:	How could facilitator intervene or follow-up with the student offering a different
	opinion or viewpoint?
	How do we ensure all parties feel comfortable questioning or seeking a better
	understanding of their own role in the event?
<b>Facilitation Challen</b>	ge: Teen Case Scene 6a
Current video title	Facilitation Challenge: Teen Case Scene 6a
Current video title and URL	Facilitation Challenge: Teen Case Scene 6a <a href="https://vimeo.com/188730589">https://vimeo.com/188730589</a>
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	medical student is dismissive of a student from another profession's opinion; however, in this scene the facilitator turns the experience into a teachable moment.
IPE Challenges:	Dismissive response by fellow student in the group is not respectful of other people's opinions/ideas
What went well:	Students are engaged in the discussion
	Facilitators are sitting down with students and actively watching conversation
	Facilitators turn negative interaction into a teachable moment/learning
	opportunity
Discussion	How can a facilitator address a student in a group that is not respectful of other
questions/issues:	people's opinions or ideas?
	How can a facilitator take an awkward situation and turn it into a teachable
	moment/learning opportunity?
	How do we ensure all parties feel comfortable questioning or seeking a better
	understanding of their own role in the event?

# IPE Facilitation Skills Training using Mr. Kim Case

#### Case 3: "Mr. Kim" Geriatric Oral Health Case

These scenes depict faculty facilitating a small group of advanced practice health professional trainees from Healthcare Administration (MHA), the Physician Assistant Program, Nursing, Pharmacy and Social Work as they discuss a strategy of care for Mr. Kim, a 71-year-old Korean-American male with multiple health issues. Most recently, a new medication was added to his daily routine that may be causing additive effects for xerostomia with existing medications. Three months later, the patient presents with multiple dental carious lesions that were not present at his last dental checkup.

<b>Facilitation Challeng</b>	ge: Geriatric Case Scene 1
Current video title	Facilitation Challenges: Geriatric Case Scene 1
and URL:	https://vimeo.com/225625729
Time:	1:25
Description of	Students enter room and sit with their profession. Physician assistant asks social
scene:	work student what she does and facilitator jumps in middle of conversation to begin
	activity. Example of not kicking off activity well – segregated professions, no
	introductions.
What went well:	The student made the effort to engage in conversation with someone other than
	in his profession.
	Clear firm introduction and plan laid out
IPE Challenges:	No introduction or icebreaker offered to begin activity.
	Room not set up to promote group discussion.
	Students all sit with their profession, clickish.
	When students get to know each other, they are interrupted.
Discussion	What is ideal room set up to encourage intraprofessional conversation?
questions/issues:	Why is it important to have introductions?
	How important is it to begin group activity with an icebreaker?
	What are the ground rules and common courtesy expectations? Why is that
	important?

	• There are issues when the facilitator interrupts interprofessional bonding, but
	what issues might come up if the facilitators delayed starting the activity and let
Engilitation Challen	everyone "chat" for too long?
	ge: Geriatric Case Scene 2
Current video title	Facilitation Challenge: Geriatric Case Scene 2
and URL:	https://vimeo.com/225625977
Time:	1:48
Description of scene:	Student asks facilitator a question and then dominates rest of discussion. Assumes all residents are physician residents. Example of physician monopolizing the conversation, interjecting bias.
What went well:	• It's good to share information with whole group if it is important them, so her interjection started out well
IDE CL. II	Interested in students' plans and ambitions
IPE Challenges:	<ul> <li>At the beginning when the facilitator says "how are you doing with the case?" the students say "good" Students often say this even when they have misunderstandings/questions. Probe them more if you really want to know how they're progressing.</li> <li>Facilitator needs to listen more, talk less</li> </ul>
	<ul> <li>Facilitator should not inject her personal opinion or put a negative spin on different residency programs. Bias is too strong.</li> </ul>
	• Room is not really set up for group discussion, facilitator does brief check in with groups spread out in room.
	There is someone in the background not in a group
Discussion questions/issues:	<ul> <li>How can you get facilitator to recognize they are dominating group discussion?</li> <li>How could the facilitator have redirected this question to the group to promote a larger discussion?</li> <li>How could facilitator set up room to encourage group discussion and</li> </ul>
	participation?
<b>Facilitation Challeng</b>	ge: Geriatric Case Scene 3
Current video title	Facilitation Challenge: Geriatric Case Scene 3
and URL:	https://vimeo.com/225626331
Time:	0:44
Description of scene:	Medical student refers to others by their profession and not their name. Confuses roles.
What went well:	Students were sitting with professions other than their friends.
	<ul> <li>Students appear engaged and friendly.</li> </ul>
IPE Challenges:	Introductions occur in non-facilitated groups.
n 2 dianongosi	<ul> <li>Miss the opportunity to clarify role (nurse vs nurse practitioner)</li> </ul>
	<ul> <li>Student refers to other students by profession and not their name.</li> </ul>
	<ul> <li>Medical student seemed surprised pharmacy student had a stethoscope – missed opportunity to talk about skill overlap.</li> </ul>
Discussion	<ul> <li>Is there a more positive way for students' to introduce themselves and gain a</li> </ul>
questions/issues:	greater understanding of what they do in their profession?
	ge: Geriatric Case Scene 4
Current video title and URL:	Facilitation Challenge: Geriatric Case Scene 4 <a href="https://vimeo.com/225627159">https://vimeo.com/225627159</a>
Time:	1:40

Description of Scene:	Faculty enters room, physician sits at head of table setting stage for power position. Example of hierarchy, disrespectful communication.
What went well:	<ul> <li>Good example of how hierarchy in group can shut down discussion.</li> <li>Introductions are done.</li> <li>Group members shared nice points. Many voices were heard.</li> </ul>
IPE Challenges:	<ul> <li>Facilitator acts hierarchical, preoccupied, rushed. Makes this meeting seem like an inconvenience for him.</li> <li>Dismissive of other professions</li> <li>Cuts off other speakers in midsentence.</li> <li>Insults the roles of the other health professionals.</li> </ul>
Discussion questions/issues:	<ul> <li>How can multiple health professions collaborate on equal ground? How can power differential be diffused?</li> <li>How can facilitators make all participants from diverse intraprofessional groups feel their opinions and contributions are important?</li> <li>How do you respond to people in meetings that do not want to be there?</li> </ul>

# IPE Facilitation Skills Training using Team Communication Challenges Videos

These scenes depict clinical staff working together in hospital-based scenarios.

	ion Challenge: IP Rounding Scene A
Current video	Team Communication Challenge: IP Rounding Scene A
title and URL:	https://vimeo.com/188731295
Time:	3:36
Description of	A medical team in the advanced heart failure unit of a hospital conducts rounds. Example
Scene:	of non-patient-centered care.
What went well:	Some IP team members are rounding together!
	Attending physician introduces himself to the patient and tries to explain why the
	team is there.
	The team addresses the patient respectfully.
<b>IPE Challenges:</b>	Team does not introduce themselves to the patient
	Team does not disinfect hands before entering patient's room.
	Team does not ask who the patient's advocate is (who happens to be sitting right)
	next to her)
	The patient/family member is not directly included in the conversation.
	• The nurse, who was not present for rounds, relies on the patient to relay the plan for
	the day which the patient clearly does not understand
	Team ends rounds without giving the patient an opportunity to ask questions
Discussion	Where is the best place for the team to round?
questions/issues:	How should the team introduce themselves properly to the patient?
	Which team members are missing during rounds and what issues might arise from their
	absence?
Team Communicat	ion Challenge: IP Rounding Scene A (better example)
Current video	Team Communication Challenge: IP Rounding Scene A (better example)
title and URL:	https://vimeo.com/188733497
Time:	5:07

Description of Scene:	A medical team in the advanced heart failure unit of a hospital conducts rounds. Better example of patient-centered care.
What went better this time?	<ul> <li>Team disinfects hands before entering patient room.</li> <li>Team introduces themselves to the patient and advocate/family.</li> <li>Nurse is included this time.</li> <li>Patient's plan is written on a board for all of the team to see.</li> <li>Patient is included in discussion of the day's plan.</li> <li>Team gives the patient/family member time to ask questions.</li> </ul>
What could be improved even further?	Not all of the team members have information to present.  Not clear that patient understands the function of all of the team members.
	ion Challanga, Dravidar Handoff A
Current video title and URL:	ion Challenge: Provider Handoff A Team Communication Challenge: Handoff A <a href="https://vimeo.com/188733483">https://vimeo.com/188733483</a>
Time: Description of Scene:	1:28 A medical team in the advanced heart failure unit has a patient transferred to their service from a different unit. Example of an incomplete/unclear patient handoff.
What went well:	<ul> <li>New provider respectfully requests information from previous provider/service.</li> <li>New provider introduces herself to the patient and tries to orient the patient on where she has been transferred.</li> </ul>
IPE Challenges:	<ul> <li>There is lack of continuity of care; little information is communicated to the new unit from the old unit</li> <li>Former provider is distracted and not fully engaged in conversation with new provider; new provider is frustrated.</li> <li>Lack of understanding of where the patient has been and what the goals for the patient are. New provider is left in the dark and have to figure it out on her own.</li> <li>The patient is confused about why she is being transferred and appears alarmed.</li> </ul>
Discussion questions/issues:	<ul> <li>What are some of the pitfalls of a bad handoff?</li> <li>Lack of continuity of care.</li> <li>No understanding of the short and long term goals for the patient.</li> <li>Confusion from the patient and family. Plan of care changes, different understanding of what is happening.</li> <li>Things can get missed overnight like medicine, etc.</li> <li>Impedes the forward movement of care in a timely fashion.</li> <li>Increased likelihood of dangerous medical errors.</li> <li>What does a better handoff look like?</li> </ul>
	ion Challenge: Provider Handoff B (better example)
Current video title and URL:	Team Communication Challenge: Handoff B (better example) <a href="https://vimeo.com/188733547">https://vimeo.com/188733547</a>
Time: Description of Scene:	A medical team in the advanced heart failure unit has a patient transferred to their service from a different unit. Better example of patient-centered care.
What went better this time?	<ul> <li>Previous provider tries to provide more information to the new provider.</li> <li>Both providers speak with the patient and orient her to what is happening with her care; makes transition less scary.</li> </ul>
What could be improved even further?	Team needs a better process/plan for how the patient should communicate questions to the team.

Scene 5: Morning Brief Scene A	
Current video	Team Communication Challenge: Morning Brief
title and URL:	https://vimeo.com/188731339
Time:	3:48
Description of	A medical team in the advanced heart failure unit of a hospital does a morning brief prior
Scene:	to rounding.
What went well:	<ul> <li>Team members make an effort to be present for morning brief</li> <li>Team (eventually) assembles together for the brief.</li> <li>Clear communication about who will contact team members when brief is ready to start.</li> </ul>
IPE Challenges:	Attending physician arrives late.
11 2 0114110119001	Some of the team does not know the format of the brief.
	<ul> <li>Some of the team members do not know each other &amp; introductions do not happen.</li> <li>At times the brief turns into a long discussion</li> </ul>
	One team member is missing (charge nurse)
	<ul> <li>Team members are addressing each other by title (e.g., Dr. so-and-so) instead of using first names</li> <li>Unclear who is responsible for presenting materials needed to conduct the brief (e.g. patient list)</li> </ul>
Discussion	· ,
questions/issues:	<ul> <li>What is the purpose of a Brief?</li> <li>a) Communicate plan for day, (2) communicate any urgent patient or staffing issues, and (3) organize the structure of rounds</li> <li>b) Team Agreement/Ground Rules of a Brief: Limit unnecessary cell phone use, address each other using first names, all team members have the right to speak up if they have a patient safety concern</li> <li>c) Items addressed during the brief (1) discuss urgent patients, (2) procedures, (3) discharge of patients, (4) staffing issues and/or meetings</li> <li>What would you do to improve the functioning of this team?</li> <li>Who is missing from this team?</li> </ul>
Team Communication Challenge: Team Debrief (good example)	
Current video	team_debrief[1]
title and URL:	https://vimeo.com/188733623
Time:	3:39
Description of Scene:	A medical team debriefs a busy clinic day. Example of good debrief.